

Appeals to Dependency Status

An appeal may be warranted to your dependency status if an unusual, mitigating circumstance exists between you and your parent(s). This cannot be based on whether your parents want to complete the form or want to provide you with the help to pay for College expenses. It must be based on an unusual situation. Some reasons for an appeal to your dependency status are listed below:

1. Your parent(s) are incarcerated.
2. Your parent(s) live in a war-torn country and you are unable to communicate/correspond with them.
3. Your parent(s) is/are mentally incapacitated.
4. You are estranged from your parent because of an abusive situation that can be documented.
5. Other mitigating circumstance as documented by the applicant.

DEPENDENCY OVERRIDE DOCUMENTATION REQUIRED

1. Student's _____ 1040/1040A/1040EZ Tax Return Transcript
2. Student's Parents _____ 1040/1040A/1040EZ Tax Return Transcript (if filed)
3. Completed Dependency Override Application (attached)
4. Student's written explanation of unusual circumstances

*** Please attach all documents to the Dependency Override Application**

Virginia Highlands Community College

DEPENDENCY OVERRIDE APPLICATION

2019-2020

Name _____

Student ID _____ Phone _____

There are federal requirements that a student must meet to qualify for financial aid as an independent student. If you do not meet one of the criteria, you will be evaluated as a dependent student, meaning that your parents must provide income and asset information. There are circumstances that may warrant re-evaluation of your status. Providing the following information will permit the financial aid administrator to make this determination.

1. a. In 2017 did you live in your parents' home or in a residence owned by your parents? ___yes ___no
 b. In 2018 will you live in your parents' home or in a residence owned by your parents? ___yes ___no
2. a. Did your parents claim you as a dependent on their 2017 federal tax return? ___yes ___no
 b. Will your parents claim you as a dependent on their 2018 federal tax return? ___yes ___no
3. What is the amount of financial support you receive from your parents? _____
4. What other support do you receive from your parents (example: health insurance, room and board while living at home)? _____

Please identify type and approximate value. _____

5. If your parents are unwilling to provide their financial information to complete your Free Application for Federal Student Aid (FAFSA), please explain why.

6. Please indicate the amount and the source (example: wages, monetary gifts from persons other than your parents, interest income) of your annual income for 2017 and 2018.
 2017 \$ _____
 2018 \$ _____

7. Please complete the following statement of your annual calendar year expenses:

| EXPENSES (If any amounts are zero, please explain) | 2017 | 2018 |
|--|------|------|
| Housing | | |
| Food | | |
| Transportation (car payments, insurance, gas, maintenance) | | |
| Utilities | | |
| Child care and/or dependent care | | |
| Personal (clothing, entertainment) | | |
| Other | | |
| TOTAL | | |

8. Parent Certification:

I (We) did not claim this child as an exemption on our 2017 or 2018 federal income tax return and will not provide substantial financial support for him/her during the 2019-2020 school year.

I (We) affirm that the information on both sides of this form is correct. I (We) certify that the Financial Aid Office will be notified if circumstances change.

| | | | |
|--------------------|-------|---------------------|-------|
| _____ | _____ | _____ | _____ |
| Father's Signature | Date | Student's Signature | Date |
| _____ | _____ | | |
| Mother's Signature | Date | | |

Written explanation of unusual, mitigating circumstance that exists between you and your parents:

Person(s) other than immediate family who can verify your status as independent of parental support. Such as a counselor, social worker, doctor, clergy member, etc:

| | |
|-------------|-------------|
| Name _____ | Name _____ |
| Phone _____ | Phone _____ |

After you have completed this form and have gathered all required documentation, you may call the Financial Aid Office at (276)-739-2411 and schedule an appointment to discuss your application for Dependency Status Review.

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For Office Use Only

Approval _____ Date _____

Denial _____ Date _____

Comments: